B1 (Official For 12) 112713 - smb Doc 1 Filed 05/03/12 Entered 05/03/12 15:10:16 Main Document UNITED STATES BANKRUPTCY COURT Pg 1 of 31 **VOLUNTARY PETITION** Southern District of New York Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Hawker Beechcraft, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Hawker Beechcraft Holding Corp. and Hawker Beechcraft Corporation Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 20-8072598 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 10511 East Central Wichita, Kansas ZIP CODE **67206** ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Sedgwick County Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): New York, New York ZIP CODE Type of Debtor **Nature of Business** Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign V See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Chapter 11 Main Proceeding Chapter 12 Chapter 15 Petition for Corporation (includes LLC and LLP) Railroad П Chapter 13 Recognition of a Foreign Partnership Stockbroker Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank ⇗ Aviation Other Tax-Exempt Entity Nature of Debts Chapter 15 Debtors (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: ☐ Debts are primarily consumer Debts are Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. Code (the Internal Revenue Code). individual primarily for a against debtor is pending: personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY **✓** Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors on a consolidated basis 10.001-25,001-50.001-1-49 50-99 100-199 200-999 1.000-5.001-Over 50,000 100,000 5,000 10,000 25,000 100,000 Estimated Assets on a consolidated basis \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 to \$10 to \$50 to \$500 to \$1 billion \$1 billion \$100,000 \$500,000 to \$1 to \$100 million million million million million

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More than

\$1 billion

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\$500,000,001

to \$1 billion

Estimated Liabilities on a consolidated basis

\$50,001 to

\$100,000

\$100,001 to

\$500,000

to \$1

million

\$500,001

to \$10

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\$1,000,001

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to \$50

million

\$10,000,001

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\$0 to

\$50,000

B1 (Official For 112, 112, 173-smb Main Document Page 2 Doc 1 Filed 05/03/12 Entered 05/03/12 15:10:16 Voluntary Petition ાર્કોને of Debtor(s)։ Hawker Beechcraft. Inc. (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Y ears (If more than two, attach additional sheet.) Case Number: Date Filed: Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Date Filed: Case Number: See Rider 1 District: Relationship: Judge: Southern District of New York Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. \checkmark No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) \checkmark Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and П Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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Voluntary Petition Pg 3	Dhane of Debtor(s): Hawker Beechcraft, Inc.
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	X (Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date	
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
x /s/ Paul M. Basta Signature of Attorney for Debtor(s) Paul M. Basta Printed Name of Attorney for Debtor(s) Kirkland & Ellis LLP Firm Name 601 Lexington Avenue New York, New York 10022-4611 Address	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
(212) 446-4800 Telephone Number 05/03/2012	Printed Name and title, if any, of Bankruptcy Petition Preparer
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Address X Signature
X /s/ KJ Tjon Signature of Authorized Individual KJ Tjon Printed Name of Authorized Individual Authorized Signatory Title of Authorized Individual 05/03/2012 Date	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the Southern District of New York for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Hawker Beechcraft, Inc.

- 1. Hawker Beechcraft, Inc.
- 2. Arkansas Aerospace, Inc.
- 3. Beech Aircraft Corporation
- 4. Beechcraft Aviation Company
- 5. Hawker Beechcraft Acquisition Company, LLC
- 6. Hawker Beechcraft Corporation
- 7. Hawker Bechcraft Defense Company, LLC
- 8. Hawker Beechcraft Finance Corporation
- 9. Hawker Beechcraft Global Customer Support Corporation
- 10. Hawker Beechcraft Holding, Inc.
- 11. Hawker Beechcraft International Delivery Corporation
- 12. Hawker Beechcraft International Holding LLC
- 13. Hawker Beechcraft International Service Company
- 14. Hawker Beechcraft Notes Company
- 15. Hawker Beechcraft Quality Support Company
- 16. Hawker Beechcraft Regional Offices, Inc.
- 17. HBC, LLC
- 18. Rapid Aircraft Parts Inventory and Distribution Company, LLC

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
HAWKER BEECHCRAFT, INC., et al., 1) Case No. 12()
Debtors.) (Joint Administration Requested)
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CONSOLIDATED LIST OF CREDITORS HOLDING THE TOP 50 LARGEST UNSECURED CLAIMS

The above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code. The following is the consolidated list of the Debtors' creditors holding the 50 largest unsecured claims (the "Consolidated List") based on the Debtors' books and records as of approximately April 30, 2012. The Consolidated List is prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the chapter 11 cases. The Consolidated List does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31) or (2) secured creditors. None of these creditors are minor children. The information contained herein shall neither constitute an admission of liability by, nor is it binding on, the Debtors. The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated, or disputed, does not constitute a waiver of the Debtors' right to contest the validity, priority, or amount of any claim.

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The Debtors in the chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Hawker Beechcraft, Inc. (2598); Arkansas Aerospace, Inc. (7496); Beech Aircraft Corporation (0487); Beechcraft Aviation Company (3548); Hawker Beechcraft Acquisition Company, LLC (8770); Hawker Beechcraft Corporation (5770); Hawker Beechcraft Defense Company, LLC (5891); Hawker Beechcraft Finance Corporation (8763); Hawker Beechcraft Global Customer Support Corporation (7338); Hawker Beechcraft Holding, Inc. (6044); Hawker Beechcraft International Delivery Corporation (6640); Hawker Beechcraft International Holding LLC (6757); Hawker Beechcraft International Service Company (9173); Hawker Beechcraft Notes Company (0498); Hawker Beechcraft Quality Support Company (7800); Hawker Beechcraft Regional Offices, Inc. (3889); HBC, LLC (N/A); and Rapid Aircraft Parts Inventory and Distribution Company, LLC (N/A). The location of the Debtors' corporate headquarters and the Debtors' service address is: 10511 East Central, Wichita, Kansas 67206.

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	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
1.	Pension Benefit Guarantee Corporation	Pension Benefit Guarantee Corporation Attn: Office Of The Chief Counsel 1200 K St N W Ste 340 Washington, DC 20005-4026 United States	Pension Benefit	Contingent	Unliquidated
2.	Deutsche Bank National Trust Company	Deutsche Bank National Trust Company Attn: Victoria Douyon Administrative Agent Senior Pik Election Notes 222 South Riverside Plaza, 25th Floor Chicago, IL 60606 United States Phone: 312-537-8126 Fax: 312-537-1009 Email: victoria.douyon@db.com	Unsecured Notes		\$318,300,000
3.	Deutsche Bank National Trust Company	Deutsche Bank National Trust Company Attn: Victoria Douyon Administrative Agent Senior Notes 222 South Riverside Plaza, 25Th Floor Chicago, IL 60606 United States Phone: 312-537-8126 Fax: 312-537-1009 Email: victoria.douyon@db.com	Unsecured Notes		\$191,900,000
4.	Deutsche Bank National Trust Company	Deutsche Bank National Trust Company Attn: Victoria Douyon Administrative Agent Subordinated Notes 222 South Riverside Plaza, 25Th Floor Chicago, IL 60606 United States Phone: 312-537-8126 Fax: 312-537-1009 Email: victoria.douyon@db.com	Unsecured Notes		\$153,400,000

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
5.	Export Development Canada	Export Development Canada Attn: Shawn Mitchell - Principal 150 Slater Ottawa, ON K1A 1K3 Canada Phone: 613-598-3027 Fax: 613-598-3811	Unsecured Notes		\$59,600,000
6.	Rockwell Collins Inc	Rockwell Collins Inc Attn: Clay Jones - Chief Executive Officer 400 Collins Rd NE Cedar Rapid, LA 82498 United States Fax: 319-295-4941	Trade Payable		\$21,578,703
7.	Honeywell International Inc	Honeywell International Inc Attn: Tim Mahoney - Chief Executive Officer Aerospace 111 S. 34Th Str Phoenix, AZ 85034 United States Phone: 877-841-2840	Trade Payable		\$12,271,215
8.	Pt Lion Mentari	Pt Lion Mentari Attn: Rusdi Kirana - President Director Lion Air Tower, 8Th Floor Jln. Gajah Mada No. 7 Jakarta Pusat, 10130 Indonesia Phone: +65-9652-7108 Email: Rusdi.Kirana@Lionair.Com.Sg	Customer Deposit		\$10,000,000

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
9.	Nigerian Presidential Air Wing	Nigerian Presidential Air Wing Attn: Mr. Ma Yakubu - Group Captain Nnamdi Azikiwe International Airport Presidential Air Fleet Abuja Nigeria Phone: +234 8052088048 Email: Maminuyana@Yahoo.Com	Customer Deposit		\$9,000,000
10.	IBM Corp	IBM Corp Attn: Dave Miller - Managing Partner, Americas And Global Industrial Sector New Orchard Road Armonk, NY 10504 United States Phone: 704-609-2980 Email: David.E.Miller@Us.Ibm.Com	Trade Payable		\$8,221,075
11.	Perfectura Naval Argentina	Perfectura Naval Argentina Attn: Majo Lezama - Major Aeropuerto Internatcional De San Fernando Hangar De Pna Ruta 202 Esquina Balcarce Buenos Aires, San Fernando, 1646 Argentina Phone: (54114)714-3777 Fax: 541147142442 Email: Majo_Lezama@Aerobaires.Com.Ar	Customer Deposit		\$7,782,446

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
12.	Airbus Operations Limited	Airbus Operations Limited Attn: Soeren Fischer - Vice President Diversification Programme 1 Rond-Point Maurice Bellonte 31707 Blagnac Cedex France Phone: +33 (0) 5 61 18 58 41 Email: Soeren Fischer (Soeren.Fischer@Airbus.Com)	Trade Payable		\$7,591,839
13.	Madis Management	Madis Management Attn: Mr. Vladimir Ann - Chief Executive Officer Morgan And Morgan Building Pasea Estate P.O. Box 958 Road Town, Tortola, Virgin Islands (British) Phone: 77011115802 Email: Anvv1968@Mail.Ru	Customer Deposit		\$7,000,000
14.	Aernnova Aerospace Mexico Sa De Cv	Aernnova Aerospace Mexico Sa De Cv Attn: Inaki Lopez Gandasegui - Chief Executive Officer Av Benito Juarez No109 Piq Queretaro, 76220 Mexico Phone: +34-913-827-844 Fax: 00 52 442 240 93 54 Email: Luis.Perez@Aernnova.Com	Trade Payable		\$6,656,419

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
15.	Fuji Heavy Industries Ltd	Fuji Heavy Industries Ltd Attn: Shoichiro Tozuka - Vice President 101011 Yonan Utsunomiya Tochigi, 3208564 Japan Phone: 81-907-710-9658 Fax: (03) 3347-2338 Email: Tozukas@Uae.Subaru- Fhi.Co.Jp	Trade Payable		\$6,173,372
16.	Flightsafety Services Corp	Flightsafety Services Corp Attn: Bruce Whitman - President & Chief Executive Officer La Guardia Airport Flushing, NY 11371 United States Phone: 718-565-4112 Fax: 303-783-8557	Trade Payable		\$6,129,904
17.	Avion Pacific Limited	Avion Pacific Limited Attn: Wu Zhendong - Managing Director Room 1501, 15/F Wanchai Commercial Building 194-204 Johnston Road Wanchai Hong Kong Phone: 86 755 2667 0729 Fax: +86 755 266 70729 Email: Bei@Avionpacific.Com	Customer Deposit		\$5,800,366
18.	Labinal De Mexico	Labinal De Mexico Attn: Karen Bomba - Chief Executive Officer 12120 Esther Lama Dr El Paso, TX 79936 United States Phone: 915-860-0701 Email: Karen.Bomba@Us.Labinal.Com	Trade Payable		\$5,484,664

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
19.	Inter Aviation	Inter Aviation Attn: Ms. Olivia Ticleanu - Counsellor 1-3 Verii Street 3rd Floor - Et 3 Room 303, Sector 2 Bucharest, 20723 Romania Phone: 40212101020 Fax: 40212104805 Email: Olivia@Interagro.Ro	Customer Deposit		\$5,000,000
20.	Corporate Aircraft S.A.	Corporate Aircraft S.A. Palazzo Del Sole Roveredo, 6535 Switzerland Phone: 41796829066 Fax: 41918350254 Email: T.Letourneur@Corporate-Aircraft.Com	Customer Deposit		\$4,922,165
21.	L3 Communications	L3 Communications Attn: Donald Spetter - Chief Executive Officer 555 Inductrial Drive South Madison, IL 39110 United States Phone: 847-259-0740 Fax: 847-660-1811 Email: Edi.Info@L-3Com.Com	Trade Payable		\$4,761,392

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
22.	Hawker Pacific Pty. Ltd.	Hawker Pacific Pty. Ltd. Attn: Tony Jones - Senior Vice President 112 Airport Avenue Bankstown Airport Sydney, NSW, 2200 Australia Phone: 61 2 97018 8546 Fax: +61 2 9708 8697 Email: Tony.Jones@Hawkerpacific.Com	Customer Deposit		\$4,220,978
23.	Genuine Parts Company	Genuine Parts Company Attn: Scott Smith - Senior Vice President & Corporate Counsel 2999 Circle 75 Parkway Atlanta, GA 30339 United States Phone: 770-953-1700 Fax: 7709562211 Email: Wbrown1945@Bellsouth.Net	Customer Deposit		\$4,000,000
24.	IQ Navigator Inc	IQ Navigator Inc Attn: Art Knapp - Evp Global Service Delivery 6465 Greenwood Plaza Blvd Suite 800 Centennial , CO 80111 United States Phone: 303-563-1613 Fax: 303-563-1650 Email: Aknapp@Iqnavigator.Com	Trade Payable		\$3,970,400
25.	Messier Dowty Inc	Messier Dowty Inc Attn: Bryan Teed - President 574 Monarch Ave Ajax, ON L1S2GB Canada Phone: 905-683-3100	Trade Payable		\$3,933,968

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
26.	Lider Taxi Aero S.A. Air Brazil	Lider Taxi Aero S.A. Air Brazil Attn: Eduardo Vaz - President Av. Santa Rosa, 123 Pampulha Belo Horizonte, Minas, 31270-750 Brazil Phone: 55 31 3490 4550 Fax: 553134904588 Email: Eduardo.Vaz@Lideraviacao.Com.Br	Customer Deposit		\$3,872,333
27.	Netjets Middle East/Nasjets	Netjets Middle East/Nasjets Attn: Mr. Salaiman Al Hamdan - Chief Executive Officer Po Box 305161 1St Floor Al Salam Center Prince Muhammad Ibn Abdulaziz (Tahliya) Street Olaya, Riyadh, 11361 Saudi Arabia Phone: +966 (01)2171800 Fax: +966 (01)2171830 Email: Salhamdan@Nasaviation.Com	Customer Deposit		\$3,649,329
28.	Computer Sciences Corporation	Computer Sciences Corporation Attn: Pete Wiese - Director 1520 Hughes Way Long Beach, CA 90810 United States Phone: 316-676-5588 Fax: +1.703.876.1000 Email: Kwiese@Csc.Com	Trade Payable		\$3,557,136

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
29.	Martin Baker Aircraft Co Ltd	Martin Baker Aircraft Co Ltd Attn: J.W. Martin - Chief Executive Officer Lower Road Higher Denham Uxbridge, Middlesex, UB9 5AJ United Kingdom Phone: +44 011-44 189-583-6508 Fax: 814-262-9556	Trade Payable		\$3,386,542
30.	Cmc Electronics Inc	Cmc Electronics Inc Attn: Greg Yeldon - President 600 Dr. Federik-Phillips Blvd Ville Saint-Laurent Quebec, H4M259 Canada Phone: 514-748-3119 Fax: 514-748-3100	Trade Payable		\$3,244,410
31.	Spirit Aerosystems Europe Limited	Spirit Aerosystems Europe Limited Attn: Scott Mckarty - Vice President Glascow Prestwick Airport Prestwick Ayrchire Prestwick Ayrshire, Scotland, KA9 2RW United Kingdom Phone: +44 129 267 2147	Trade Payable		\$2,761,492
32.	Colentra Leasing Enterprises Ltd	Colentra Leasing Enterprises Ltd Attn: Mr. Viktor Lebed - Chairman 30 Karpenisiou Nicosia, Cyprus Phone: 35725580490 Fax: 357.255.804.90 Email: Colentra@Spidernet.Com.Cy	Customer Deposit		\$2,149,008

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
33.	Itochu Aviation Inc	Itochu Aviation Inc Attn: Claire Hanna - Sr. Manager Suite 2200, 222 N. Sepulveda El Segundo, CA 90245 United States Phone: 316-688-5115 Fax: 316.655.9368 Email: Nobu@Iaj.Co.Jp	Customer Deposit		\$2,102,685
34.	Be Aerospace Consumables Management	Be Aerospace Consumables Management Attn: Wayne Exton - Group Vice President 9100 Northwest 105Th Circle Miami, FL 33178 United States Phone: 305-459-7105 Fax: 305.459.7191 Email: Wayne_Exton@Beaerospace.Com	Trade Payable		\$1,633,602
35.	Airviaggi San Raffaele S.R.1.	Airviaggi San Raffaele S.R.1. Attn: Dr. Mario Cal - President Via Olgettina North 60 Milan, 20132 Italy Phone: +49 02 2643 2643 Fax: 011-8609125	Customer Deposit		\$1,530,000
36.	Fokker Elmo Bv	Fokker Elmo Bv Attn: Adriaan Leyte - President Postbus 75 Hoogerheide, Noord-Holland, 4630 AB Netherlands Phone: 31-0164-617-768 Fax: 31-164-61-77-00	Trade Payable		\$1,523,251

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
37.	Dassault Systemes Americas Corp	Dassault Systemes Americas Corp Attn: Bob Waddell - 10330 David Taylor Rd Charlotte, NC 28262 United States Phone: 704-236-1426 Email: Robert.Waddell@3Ds.Com	Trade Payable		\$1,513,231
38.	North Slope Borough	North Slope Borough P.O. Box 69 Barrow, AK 99723	Customer Deposit		\$1,504,851
39.	Satyam Computer Services LTD	Satyam Computer Services LTD Attn: C. P. Gurnani - Chief Executive Officer Unit-12, Plot No. 35/36 Hyderabad, Andhra Pradesh, 500 081 India Phone: +91-40-3063-6363 Fax: +91-40-4022-4122	Trade Payable		\$1,493,149
40.	Global Parts Inc	Global Parts Inc Attn: Troy T. Palmer - Chief Executive Officer 901 Industrial Rd Augusta, KS 67010 United States Phone: 316-733-9240 Fax: 316-462-0500 Email: Roypalmer@Globalparts.Aero	Trade Payable		\$1,475,531
41.	The Highland Consulting Group Inc	The Highland Consulting Group Inc 933 South Talbot Street Suite 15 Saint Michaels, MD 21663 United States	Trade Payable		\$1,343,533

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
42.	Aviaservice International, N.V.	Aviaservice International, N.V. Attn: Istvan (Steve) Von Fedak - Excutive Vice President Pareraweg 45 Americorp Building Willemstad, Curacao, Netherlands Phone: 599 9 4343500 Fax: 582129754939 Email: Lvfedak@Gmail.Com	Customer Deposit		\$1,328,830
43.	Hamilton Sundstrand Corporation	Hamilton Sundstrand Corporation Attn: Michael Dumais - President 1 Hamilton Rd. Windsor Lock, CT 6095 United States Phone: 860-654-6000	Trade Payable		\$1,208,116
44.	Am Castle & Co	Am Castle & Co Attn: James Callan - President 1420 Kensington Rd Ste 220 Oak Brook, IL 60523 United States Phone: 847-349-2246 Fax: 847-455-0587	Trade Payable		\$1,206,874
45.	Aircell Inc.	Aircell Inc. Attn: Ronald Lemay - Chief Executive Officer 1172 W Century Dr Louisville, CO 80027 United States Phone: (303) 379-0234	Trade Payable		\$1,179,695

	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
46.	Pilatus Aircraft Ltd	Pilatus Aircraft Ltd Attn: Oskar Bruendler - Senior Vice President, Special Projects, Audit & Compliance P.O. Box 992 Stans, 6371 Switzerland	Trade Payable		\$1,174,024
		Phone: +41 41 619 66 40 Fax: +41 41 619 73 36 Email: Obruendler@Pilatus-Aircraft.Com			
47.	CE Machine Co Inc	CE Machine Co Inc Attn: Brian Eck - Chief Executive Officer 1741 S. Hoover Ct Wichita, KS 67209 United States Phone: 316-942-0411 Fax: 316-942-0011 Email: Brian@Cemachine.Com	Trade Payable		\$1,162,452
48.	Air Routing Card Services LP	Air Routing Card Services LP Attn: Clay Jones - Chief Executive Officer 400 Collins Rd NE Cedar Rapid, LA 82498 United States Fax: 319-295-4941	Trade Payable		\$1,143,463
49.	Topstone Investment Corp	Topstone Investment Corp Attn: Adriana Porto Dias - Whitehall House - 238 North Church Street - 3Rd Fl Po Box 1334-Ky-1-1108 George Town Grand Cayman, Cayman Islands Phone: 55 559130843038 Email: Adrianadias@Hpd.Com.Br	Customer Deposit		\$1,031,650

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	Name of Creditor	Complete mailing address, and employee, agents, or department familiar with claim	Nature of claim (trade debt, bank loan, government contracts, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to set off	Amount of claim (if secured, also state value of security)
50.	Himalyaputra Aviation Limited	Himalyaputra Aviation Limited Attn: Sankalp Garg - Sector 128, District Gautam Budh Nagar Uttar Pradesh, 201304 India Phone: +91 120 460 9000 Fax: +91 120 460 9783	Customer Deposit		\$1,000,000

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

Pursuant to 28 U.S.C. § 1746, I, KJ Tjon, the duly qualified and authorized signatory of Hawker Beechcraft, Inc., declare under penalty of perjury that I have reviewed the Consolidated List of Creditors Holding the 50 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Dated: May 3, 2012 /s/ KJ Tjon

KJ Tjon

Authorized Signatory

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
HAWKER BEECHCRAFT, INC.,) Case No. 12()
Debtor.)

LIST OF EQUITY SECURITY HOLDERS1

Debtor	Equity Holders	Address of Equity Holder ²	Percentage of Equity Held
	GS Capital Partners and its affiliated funds	GS Capital Partners VI Fund, L.P. c/o GS Capital Partners 200 West Street, 28th Floor New York, New York 10282	49%
	Onex Investment Corp. and its affiliated funds	Onex Partners II, L.P. c/o Onex Investment Corp. 712 Fifth Avenue New York, New York 10019	49%
	Don Alvord		<1.0%
	Jeff Anastas		<1.0%
	Sid Anderson		<1.0%
	Paul Archiopoli		<1.0%
	Ian Atkinson		<1.0%
	Brian Barents		<1.0%
Hawker Beechcraft, Inc.	Kent Barnes		<1.0%
nawker beechcraft, file.	Jeff Blose		<1.0%
	Bob Blouin		<1.0%
	Bill Boisture		<1.0%
	Zan Borders		<1.0%
	Bill Brown		<1.0%
	Paresh Buch		<1.0%
	Simon Caldecott		<1.0%
	Jim Christiansen		<1.0%
	Don Cook		<1.0%
	David Coppock		<1.0%
	Allen Couture		<1.0%
	Lance Crawford		<1.0%
	Steven Davison		<1.0%
	Don Dwyer		<1.0%
	Fred Eilts		<1.0%

This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

Due to privacy concerns, the debtor has withheld the personal address information for certain of the below-listed equity interest holders, but are willing to disclose it on a confidential basis.

Debtor	Equity Holders	Address of Equity Holder ²	Percentage of Equity Held
	Mike Ellis		<1.0%
	Shane Ellis		<1.0%
	Richard Emery		<1.0%
	Bobbi Erb		<1.0%
	Kim Ernzen		<1.0%
	Ted Farid		<1.0%
	Justin Firestone		<1.0%
	Paul Estate Fischer		<1.0%
	Jim Funk		<1.0%
	Jay Gibson		<1.0%
	Marc Grenier		<1.0%
	Doug Griswold		<1.0%
	Lisa Haffner		<1.0%
	Dave Hammond		<1.0%
	Mike Hammond		<1.0%
	Terry Harrell		<1.0%
	Brad Hatt		<1.0%
	Dominique Hedon		<1.0%
	Jimmy Helmick		<1.0%
	Tom Hilpert		<1.0%
	Mike Hinderberger		<1.0%
	Rod Holter		<1.0%
	Mike Hull		<1.0%
	Rich Jiwanlal		<1.0%
	Paul Jonas		<1.0%
	Bill Jones		<1.0%
	Dean Jones		<1.0%
			<1.0%
	Dan Keady		<1.0%
	Ron King		I .
	Jim Knight		<1.0%
	Mike Langston Gail Lehman		<1.0% <1.0%
			<1.0%
	Kerry Masher		
	Jim Maslowski		<1.0%
	Charles Mayer		<1.0%
	Sean McGeough		<1.0%
	Brad McKeage		<1.0%
	Tom McKinney		<1.0%
	Heidi McNary		<1.0%
	John Meehan		<1.0%
	Russ Meyer, III		<1.0%
	Noell Michaels		<1.0%
	Leo Mullin		<1.0%
	Keith Nadolski		<1.0%
	George Nguyen		<1.0%
	Jim Noonan		<1.0%
	Ed Petkus		<1.0%
	Gary Pickett		<1.0%
	Scott Plumb		<1.0%
	Vince Restivo		<1.0%
	Dave Rosenberg		<1.0%
	Jim Schuster		<1.0%

Debtor	Equity Holders	Address of Equity Holder ²	Percentage of Equity Held
	Doug Scott		<1.0%
	George Sellew		<1.0%
	Scott Shepherd		<1.0%
	Bob Sill		<1.0%
	Alexander L.W. Snyder		<1.0%
	Brad Stancil		<1.0%
	Christi Tannahill		<1.0%
	Daryl Taylor		<1.0%
	Gina E. Vascsinec		<1.0%
	Shawn Vick		<1.0%
	Mike Viscosi		<1.0%
	Peter Walker		<1.0%
	Brad Widmann		<1.0%
	Andy Yacenda		<1.0%

DECLARATION UNDER PENALTY OF PERJURY

I, KJ Tjon, the undersigned authorized signatory Hawker Beechcraft, Inc., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list of equity security holders and that it is true and correct to the best of my information and belief.

Dated: May 3, 2012 /s/ KJ Tjon

KJ Tjon

Authorized Signatory

UNITED STATES BANKRUPTCY	COURT
SOUTHERN DISTRICT OF NEW	YORK

In re:) Chapter 11
HAWKER BEECHCRAFT, INC.,) Case No. 12()
Debtor.)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Bankruptcy Rules for the Southern District of New York, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
GS Capital Partners and its affiliated funds	49%
Onex Investment Corp. and its affiliated funds	49%

DECLARATION UNDER PENALTY OF PERJURY

I, KJ Tjon, the undersigned authorized signatory of Hawker Beechcraft, Inc., the debtor in this case, declare under penalty of perjury that I have read the foregoing corporate ownership statement and that it is true and correct to the best of my information and belief.

Dated: May 3, 2012

/s/ KJ Tjon

KJ Tjon

Authorized Signatory

HAWKER BEECHCRAFT, INC.

CERTIFICATE

I, Alexander L. W. Snyder, Vice President, General Counsel and Secretary of Hawker Beechcraft, Inc. (the "Company" or "Holdings"), a corporation organized under the laws of the State of Delaware, hereby certify that, at its meeting on May 3, 2012, the Board of Directors adopted the following preambles and resolutions, and I further certify that such preambles and resolutions have not been amended or rescinded, and are in full force and effect:

WHEREAS, the Board considered presentations by the management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company's business;

WHEREAS, the Board has had the opportunity to consult with the management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company;

WHEREAS, in connection with the Chapter 11 Cases (as defined herein), the Company has negotiated a restructuring support agreement (the "Restructuring Support Agreement"), by and among the Company, certain of its domestic subsidiaries, the Consenting Senior Secured Lenders, and the Consenting Senior Noteholders (as such terms are defined in the Restructuring Support Agreement), which Restructuring Support Agreement was circulated to the Board in advance and discussed by the Board at the meeting;

WHEREAS, the Board desires to approve the following resolutions.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company and its subsidiaries, its creditors and other parties in interest, that the Company and certain of its subsidiaries shall be and hereby are authorized and directed to file or cause to be filed a voluntary petition for relief (such voluntary petition, and the voluntary petitions to be filed by the Company's subsidiaries, collectively, the

Arkansas Aerospace, Inc. (7496); Beech Aircraft Corporation (0487); Beechcraft Aviation Company (3548); Hawker Beechcraft Acquisition Company, LLC (8770); Hawker Beechcraft Corporation (5770); Hawker Beechcraft Defense Company, LLC (5891); Hawker Beechcraft Finance Corporation (8763); Hawker Beechcraft Global Customer Support Corporation (7338); Hawker Beechcraft Holding, Inc. (6044); Hawker Beechcraft International Delivery Corporation (6640); Hawker Beechcraft International Holding LLC (6757); Hawker Beechcraft International Service Company (9173); Hawker Beechcraft Notes Company (0498); Hawker Beechcraft Quality Support Company (7800); Hawker Beechcraft Regional Offices, Inc. (3889); HBC, LLC (N/A); and Rapid Aircraft Parts Inventory and Distribution Company, LLC (N/A).

"Chapter 11 Cases") under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED FURTHER, that Chief Executive Officer, Chief Financial Officer, General Counsel, President, any Vice President, Treasurer, Secretary, or any other officers of the Company (collectively, the "<u>Authorized Officers</u>"), acting alone or with one or more other Authorized Officers be, and they hereby are, authorized, empowered and directed to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business;

RESOLVED FURTHER, that, upon consideration and a vote of the Board by directors Mr. Robert S. Miller, Mr. Don Cook, and Mr. Brian Barents, which vote did not include directors Mr. Sanjeev Mehra, Mr. Jack Daly, Mr. Leo Mullin, Mr. Seth Mersky, and Mr. David Hirsch, the Board authorizes the Authorized Officers to take all actions (including, without limitation, to negotiate and execute any agreements, documents and certificates) necessary to enter into the Restructuring Support Agreement and to consummate the transactions contemplated thereby in connection with the Chapter 11 Cases and that the Company's performance of its obligations under the Restructuring Support Agreement hereby is, in all respects, authorized and approved;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed to employ the law firm of Kirkland & Ellis LLP and its affiliated entity Kirkland & Ellis International LLP as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of Kirkland & Ellis LLP and its affiliated entity Kirkland & Ellis International LLP;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Perella Weinberg Partners LP as investment banker and financial advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and to cause to be filed appropriate applications for authority to retain the services of Perella Weinberg Partners LP;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Alvarez & Marsal North America, LLC as restructuring advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate

retainers and to cause to be filed appropriate applications for authority to retain the services of Alvarez & Marsal North America, LLC;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Epiq Bankruptcy Solutions, LLC as notice, claims, and balloting agent to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and to cause to be filed appropriate applications for authority to retain the services of Epiq Bankruptcy Solutions, LLC;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors and other professionals and to take and perform any and all further acts and deeds that the Authorized Officers deem necessary, proper, or desirable in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED FURTHER, that the Company, as debtor and debtor-in-possession under the Chapter 11 Cases shall be, and hereby is, authorized by the Board to: (a) undertake any and all transactions contemplated in the Debtor-In-Possession Credit Agreement (as may be amended, supplemented or modified from time to time, together with the exhibits, schedules and annexes thereto, the "DIP Credit Agreement"; capitalized terms used in this paragraph but not otherwise defined have the meanings ascribed to them in the DIP Credit Agreement), among Holdings, Hawker Beechcraft Acquisition Company, LLC (the "Borrower"), the Subsidiaries of Holdings listed on the signature pages thereto and debtors-in-possession under Chapter 11 of the Bankruptcy Code and each other Subsidiary of Holdings that, from time to time, becomes a party thereto, the Lenders party thereto, the Issuing Bank named therein, Credit Suisse AG, Cayman Islands Branch, as administrative agent and collateral agent for the Lenders thereunder (in such capacities, the "Agent"), and the other parties from time to time party thereto, on substantially the terms and subject to the conditions described at this meeting and as set forth in the DIP Credit Agreement or as may hereafter be fixed or authorized by the Board or the Authorized Officers; (b) borrow funds from, request the issuance of letters of credit, provide guaranties to and undertake any and all related transactions contemplated thereby (collectively, the "Financing Transactions" and each such transaction a "Financing Transaction") with such lenders and on such terms as may be approved by any one or more of the Authorized Officers, as reasonably necessary for the continuing conduct of the affairs of the Company; (c) finalize the DIP Credit Agreement, Financing Transactions and term sheets, consistent in all material respect with those

that have been presented to and reviewed by the Board; and (d) pay related fees and grant security interests in and liens upon some, all or substantially all of the Company's assets, as may be deemed necessary by any one or more of the Authorized Officers in connection with such borrowings;

RESOLVED FURTHER, that each of the Authorized Officers, acting alone or with one or more other Authorized Officers be, and they hereby are, authorized, directed and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to take such actions and negotiate or cause to be prepared and negotiated and to execute and file all such instruments and documents and "Loan Documents" (as defined in the DIP Credit Agreement) (collectively, the "DIP Loan Documents"), and other agreements, certificates, contracts, bonds, documents, disclosure documents, instruments, receipts, petitions, motions or other papers, incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, as such Authorized Officer shall in his or her judgment determine to be necessary or appropriate to consummate the transactions contemplated by the DIP Credit Agreement and DIP Loan Documents, which determination shall be conclusively evidenced by his or their execution or delivery thereof, and to the extent any such payments have been made to date, any and all such payments are hereby ratified, approved and confirmed in all respects;

RESOLVED FURTHER, that the form, terms and provisions of the DIP Credit Agreement and each of the other DIP Loan Documents, in substantially the form submitted to the Board, be, and the same hereby are in all respects approved, and that any Authorized Officers or other officer of the Company is hereby authorized and empowered, in the name of and on behalf of the Company, to execute and deliver and to execute and file each of the DIP Loan Documents to which the Company is a party, each in the form or substantially in the form thereof submitted to the Board, with such changes, additions and modifications thereto as the officer of the Company executing the same shall approve, such approval to be conclusively evidenced by such officer's execution and delivery thereof;

RESOLVED FURTHER, that each of the Authorized Officers (and their designees), acting alone, hereby is authorized, directed and empowered from time to time in the name and on behalf of the Company to take any and all such actions, and to execute and deliver or cause to be executed and delivered or to execute and file under seal of the Company or otherwise, any and all such other documents, agreements, certificates, writings, petitions, motions and instruments to be delivered in connection with the DIP Loan Documents (including, without limitation, any amendments, supplements or modifications to the DIP Loan Documents and such other documents, agreements (including, without limitation, security agreements, mortgages and guarantees), certificates, writings and instruments to be delivered in connection therewith), and to grant the security interests in or liens on any real or personal property of the Company now or hereafter acquired as contemplated by the DIP Loan Documents, with full authority to indorse, assign or guarantee any of the foregoing in the name of the Company, in each case, as any such officer may deem necessary or advisable to carry out the intent and purposes of the immediately foregoing resolution, and his or her execution and delivery thereof to be conclusive evidence that he or she deems it necessary or advisable, his or her execution and delivery thereof to be conclusive evidence of his or her authority, to so act and his or her approval thereof;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed, and each of them, acting alone, hereby is, authorized, directed and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to take such actions and execute and deliver and to execute and file (a) the DIP Loan Documents and such agreements (including, without limitation, security agreements, mortgages and guarantees), certificates, instruments, notices and any and all other documents as the Authorized Officers may deem necessary or appropriate to facilitate the Financing Transactions (collectively, the "Financing Documents"); (b) such other instruments, certificates, notices, assignments, petitions, motions and documents as may be reasonably requested by the Lender; and (c) such forms of deposit and securities account control agreements, officer's certificates and compliance certificates as may be required by the DIP Loan Documents or any other Financing Documents; and to take all such further actions including, without limitation, to pay all fees and expenses, in accordance with the terms of the DIP Loan Documents and the Financing Documents;

RESOLVED FURTHER, that the Authorized Officers and each other officer of the Company be, and each of them hereby is, authorized and empowered to authorize the Lender to file any Uniform Commercial Code (the "UCC") financing statements and any necessary assignments for security or other documents in the name of the Company that the Lender deems necessary or convenient to perfect any lien or security interest granted under the DIP Loan Documents, including any such UCC financing statement containing a super-generic description of collateral, such as "all assets," "all property now or hereafter acquired" and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of the Company and such other filings in respect of intellectual and other property of the Company, in each case as the Lender may reasonably request to perfect the security interests of the Lender on behalf of itself and the other secured parties under the DIP Loan Documents;

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and empowered to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the DIP Credit Agreement or any of the other DIP Loan Documents or any of the Financing Documents, and to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers or documents, which shall in their sole judgment be necessary, proper or advisable, which determination shall be conclusively evidenced by his or their execution thereof;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized, empowered and directed to use in connection with the Company's Chapter 11 Cases any cash collateral, with or without the consent or support of any counterparties to any agreement or order related to any such cash collateral, including agreement(s) that may require the Company to grant liens and pay interest to the Company's existing lender(s), and to take such additional action and to execute and deliver each other agreement, instrument or document to be executed and delivered by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as the Authorized Officers approve, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

RESOLVED FURTHER, that the Company will obtain benefits from the incurrence of the loans under the DIP Credit Agreement by the Borrower and the occurrence and consummation of the Financing Transactions under the DIP Loan Documents and the transactions under the Financing Documents, which are necessary and convenient to the conduct, promotion and attainment of the business of the Company;

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that all members of the Board of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice;

RESOLVED FURTHER, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board; and

RESOLVED FURTHER, that the Authorized Officers be and hereby are authorized and empowered to take all actions or to not take any action in the name of the Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member or managing member of each direct subsidiary of the Company, in each case, as such Authorized Officer shall deem necessary or desirable in such Authorized Officers reasonable business judgment, including without limitation the authorization of resolutions and agreements necessary to authorize the execution, delivery and performance pursuant to any DIP Loan Documents (including affidavits, notices, reaffirmations and amendments and restatements of existing documents) as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein.

May 3, 2012

Alexander L. W. Snyder

Vice President, General Counsel and Secretary

(SEAL)